



# **Training Compliance**

# Successfully Integrating EHS After a Major Business Merger & Acquisition ( M&A)

Integrating EHS at 300+ global sites following a M&A event requires a cohesive strategy that includes phased transition planning, stakeholder outreach and training, and systematic global implementation. With the help of a tailored Benchmark Gensuite integration and training program, this company successfully completed such a large-scale integration over a 12-month period, with early milestones achieved within 3 months of deal close!

### **Business Solution**

Tailored four-part training program to successfully integrate site data and users, and launch Benchmark Gensuite EHS applications:

#### **Training Preparation Overview and Plan**

- ► Training materials developed with integration leaders to incorporate EHS management systems expectations
- Coordination with regional representative to finalize training topics and in-person/Webinar training plan
- Selection of applications by process priority, reflecting compliance, training, SDS, incident management, risk assessment and corrective action; and Mobile functionalities
- Multiple call groups and make-up calls by global regions: Europe, America, Asia-Pacific
- Application training sessions; guided hands-on assignment for each topic Tracked attendance, assignment completion and follow-up of questions

#### Phase 1

Kickoff / introduction call with a focus on core EHS/IT system features

#### Phase 2-3

Introduction to Gensuite applications in established priority order; review of "homework" assignments

#### Phase 4

Follow-up sessions to extend training; scheduled weekly /bi-weekly reviews with EHS integration leaders

- Global footprint with sites in 175+ countries
- ► Fortune 500 company
- ► Focus on advanced technology for digital process integration

# **Business Needs**

- Global EHS/IT system training capabilities to reflect footprint by region, time zones and languages to minimize costs and travel and meet local needs
- Effective training and implementation plan to facilitate adoption of new EHS management system at integration sites
- Site-specific support with in-person or Webinar-based training

# Specific EHS/IT Needs

- Seamless expansion of EHS/IT platform to all integration sites
- Streamlined historical data migration from legacy systems
- Digital solutions to enhance training, incident reporting, and compliance processes



# **Results & Benefits**

- ➤ 300+ sites integrated within the 8 weeks of deal close
- Over 4,000 compliance tasks scheduled, 500 employee concerns reported, and 5,000+ training requirements established within 12 months
- Achieved improved EHS metrics performance, including improved closure rate on regulatory issues

# **Keys to Success**

- Systematic introduction, transition and training plan
- Unified system for all key EHS management processes
- ► Global training program with regional in-person sessions
- Monthly review schedule for progress tracking, feedback and update communication

**Solution Highlights** 









